

# iGObanking.com Account Application



I would like to open my iGObanking.com account as indicated (choose one):

- Individual**                      **OR**                       **Joint with Right of Survivorship**

I would like to open the following type of iGObanking.com account (choose one):

- Certificate of Deposit (CD)**                       **Savings**                       **Checking**                       **Money Market**

I would like to open my iGObanking.com CD with the following term (choose one):

- 6 Months**                       **8 Months**                       **9 Months**                       **12 Months**                       **13 Months**  
 **15 Months**                       **18 Months**                       **24 Months**                       **36 Months**                       **48 Months**  
 **60 Months**                       **84 Months**                       **120 Months**

I would like to open my iGObanking.com account with the following amount:

\$ \_\_\_\_\_

The source of funds that I will be using to fund my iGObanking.com CD will be from (choose one):

- Savings**                       **Gift**                       **Real Estate Sale**                       **Payroll**                       **Tax Refund**  
 **Insurance Settlement**                       **Other** \_\_\_\_\_

## Primary (or Individual) Applicant Information

My current citizenship status is (choose one):

- U.S. Citizen**                       **Resident Alien**                      **Visa #** \_\_\_\_\_

First Name and Middle Initial: \_\_\_\_\_

Last Name: \_\_\_\_\_

Address and Apt # (no p.o. boxes): \_\_\_\_\_

City and State: \_\_\_\_\_

Zip Code: \_\_\_\_\_

Length of time at current address: \_\_\_\_\_

Previous Address if less than 2 Years (no p.o. boxes): \_\_\_\_\_

City and State: \_\_\_\_\_

Zip Code: \_\_\_\_\_

Mother's Maiden Name: \_\_\_\_\_

Social Security Number: \_\_\_\_\_

Date of Birth (mm/dd/yyyy) \_\_\_\_\_

Email address: \_\_\_\_\_

Driver's License or U.S. Passport #: \_\_\_\_\_

State and Date of Issue: \_\_\_\_\_

Date of Expiration: \_\_\_\_\_

Home Phone (no cell phones): \_\_\_\_\_

Business Phone (no cell phones): \_\_\_\_\_

## Joint Applicant Information

My current citizenship status is (choose one):

**U.S. Citizen**    **Resident Alien**   **Visa #** \_\_\_\_\_

First Name and Middle Initial: \_\_\_\_\_

Last Name: \_\_\_\_\_

Address and Apt # (no p.o. boxes): \_\_\_\_\_

City and State: \_\_\_\_\_

Zip Code: \_\_\_\_\_

Length of time at current address: \_\_\_\_\_

Previous Address if less than 2 Years (no p.o. boxes): \_\_\_\_\_

City and State: \_\_\_\_\_

Zip Code: \_\_\_\_\_

Mother's Maiden Name: \_\_\_\_\_

Social Security Number: \_\_\_\_\_

Date of Birth (mm/dd/yyyy) \_\_\_\_\_

Email address: \_\_\_\_\_

Driver's License or U.S. Passport #: \_\_\_\_\_

State and Date of Issue: \_\_\_\_\_

Date of Expiration: \_\_\_\_\_

Home Phone (no cell phones): \_\_\_\_\_

Business Phone (no cell phones): \_\_\_\_\_

## Beneficiary

First Name and Middle Initial: \_\_\_\_\_

Last Name: \_\_\_\_\_

Relationship to Owner: \_\_\_\_\_

Address and Apt # (no p.o. boxes): \_\_\_\_\_

City and State: \_\_\_\_\_

Zip Code: \_\_\_\_\_

Social Security Number: \_\_\_\_\_

Date of Birth (mm/dd/yyyy) \_\_\_\_\_

Home Phone (no cell phones): \_\_\_\_\_

Please attach a separate sheet for additional beneficiaries.

## Alternate Mailing Address of Primary Applicant

Address and Apt # (no p.o. boxes): \_\_\_\_\_

City and State: \_\_\_\_\_

Zip Code: \_\_\_\_\_

## Disclosure Agreements (please check all)

- I have read and agree to the Account Disclosures (REQUIRED)  
 I have read and agree to the Privacy Policy (REQUIRED)

To apply for and open your iGObanking.com account, please follow these simple instructions:

1. Complete and print the application
2. Send a check made payable to 'iGObanking.com'  
Please note: We cannot accept starter checks, money orders, third-party checks, credit card checks or brokerage/investment checks.
3. Enclose two copies of identification:
  - A. Joint applications require identification from both parties.
  - B. Government issued identification, such as a Drivers License or a US Passport (non resident aliens should also supply a current copy of their visa)
  - C. Any other unexpired, government-issued document evidencing nationality or residence and bearing a photograph or similar safeguard, such as a National or Resident's ID number
4. Enclose a copy of a utility bill or bank statement for proof of residence (cell phone bills are not accepted)  
Please note: Proof of residence must be dated within the last 90 days.
5. Mail your check and a completed and signed application form to the following address:

**iGObanking.com**  
**P.O. Box 9000**  
**East Meadow, NY 11554**  
**888.432.5890 (855.858.0999 TTY/TTD)**

X \_\_\_\_\_

Signature (Primary Applicant)

Date

X \_\_\_\_\_

Signature (Joint Applicant)

Date

